TRINITY GAMING N.V.

INTERIM FINANCIAL STATEMENTS
30 June 2025

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CONTENTS

BOARD OF DIRECTORS AND OTHER OFFICERS

Board of Directors:	CAPITAL TRUST CORPORATION N.V.
Registered office:	Chuchubiweg 17, Curacao

STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
30 June 2025

	Note	**01/01/2025 - 30/06/2025 €**	2024 €
Revenue	4	**3,679,811**	3,533,981
Direct expenses	5	**(2,635,184)**	(3,193,973)
Gross profit		**1,044,627**	340,008
Administration expenses	6	**(218,630)**	(5,400)
Operating profit		**825,997**	334,608
Finance costs		**(11,252)**	(7,817)
Net finance costs	8	**(11,252)**	(7,817)
Net profit for the year		**814,745**	326,791
Other comprehensive income		**-**	-
Total comprehensive income for the year		**814,745**	326,791

STATEMENT OF FINANCIAL POSITION
30 June 2025

	Note	30/06/2025 €	2024 €
ASSETS			
Current assets			
Trade and other receivables	9	**3,614,305**	3,454,248
Cash at bank	10	**1,537,819**	22,281
		5,152,124	3,476,529
Total assets		**5,152,124**	3,476,529
EQUITY AND LIABILITIES			
Equity			
Share capital	11	**1**	1
Retained earnings		**1,133,641**	318,896
Total equity		**1,133,642**	318,897
Current liabilities			
Trade and other payables	12	**4,018,482**	3,157,632
		4,018,482	3,157,632
Total equity and liabilities		**5,152,124**	3,476,529

On .... 2026 the Board of Directors of TRINITY GAMING N.V. authorised these financial statements for issue.

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CAPITAL TRUST CORPORATION N.V.
Director

STATEMENT OF CHANGES IN EQUITY
30 June 2025

	Share capital €	Retained earnings €	Total €
Balance at 1 January 2024	**1**	**(7,895)**	**(7,894)**
Comprehensive income			
Net profit for the year	-	326,791	326,791
Total comprehensive income for the year	-	326,791	326,791
Balance at 31 December 2024	**1**	**318,896**	**318,897**
Balance at 1 January 2025	**1**	**318,896**	**318,897**
Comprehensive income			
Net profit for the year	-	814,745	814,745
Total comprehensive income for the year	-	814,745	814,745
Balance at 30 June 2025	**1**	**1,133,641**	**1,133,642**

1. Incorporation and principal activities

Country of incorporation

The Company TRINITY GAMING N.V. (the "Company") was incorporated in Curacao on 30 March 2023. Its registered office is at Chuchubiweg 17, [City], [Code], Curacao.

Principal activities

The principal activities of the Company comprise the resale of third-party software products and the provision of sports analytics services.

2. Basis of preparation

Valuation of assets and liabilities and determination of the result take place under the historical cost convention. Unless presented otherwise at the relevant principle for the specific balance sheet item, assets and liabilities are valued according to the cost model.

Income and expenses are accounted for on an accrual basis. Profit is only included when realized on the balance sheet date. Losses originating before the end of the financial period are taken into account if they have become known before preparation of the financial statements.

3. Material accounting policy information

The accounting policies used in the preparation of the financial statements are in accordance with those used in the annual financial statements for the year ended 31 December 2024.

Costs that are incurred during the financial year are anticipated or deferred for interim reporting purposes if, and only if, it is also appropriate to anticipate or defer that type of cost at the end of the financial year.

In preparing these interim financial statements, management has not recognised an income tax expense, as the effective tax rate for the full financial year cannot be reliably determined at this stage.

These financial statements must be read in conjunction with the annual financial statements for the year ended 31 December 2024.

4. Revenue

The result is the difference between the realisable value of the goods/services provided and the costs and other charges during the year. The results on transactions are recognised in the year in which they are realised.

Disaggregation of revenue	**01/01/2025 - 30/06/2025**	2024
	€	€
License fee	**97,811**	2,111,713
Data analytics services provided	**3,582,000**	1,422,268
	3,679,811	3,533,981

5. Direct expenses

	01/01/2025 - 30/06/2025	2024
	€	€
IT services received	**1,170,270**	968,725
Recharge of license income	**67,684**	102,608
Marketing and advertising services	**515,230**	366,780
Sport analytics services received	**882,000**	1,755,860
	2,635,184	3,193,973

6. Administration expenses

	01/01/2025 - 30/06/2025	2024
	€	€
Administration expenses	**3,600**	-
Consulting services	**208,130**	300
Local office rent	**6,900**	5,100
	218,630	5,400

7. Expenses by nature

	01/01/2025 - 30/06/2025	2024
	€	€
Other expenses	**2,853,814**	3,199,373
Total expenses	**2,853,814**	3,199,373

8. Finance costs

	01/01/2025 - 30/06/2025	2024
	€	€
Net foreign exchange losses	**-**	1,297
Sundry finance expenses	**11,252**	6,520
Finance costs	**11,252**	7,817

9. Trade and other receivables

	30/06/2025	2024
	€	€
Trade receivables	**32,160**	820,810
Accrued income	**3,582,145**	2,633,438
	3,614,305	3,454,248

The fair values of trade and other receivables due within one year approximate to their carrying amounts as presented above.

10. Cash at bank

Cash balances are analysed as follows:

	30/06/2025	2024
	€	€
Cash at bank	**1,537,819**	22,281
	1,537,819	22,281

11. Share capital

	2025 Number of shares	**2025 €**	2024 Number of shares	2024 €
Authorised				
Ordinary shares of €1 each	1	1	1	1
Issued and fully paid				
Balance at 1 January	1	1	1	1
Balance at 30 June/31 December	**1**	**1**	1	1

12. Trade and other payables

	30/06/2025	2024
	€	€
Trade payables	**1,232,305**	1,080,344
Shareholders' current accounts - credit balances (Note 13.1)	**23,792**	14,372
Accruals	**2,762,385**	2,062,916
	4,018,482	3,157,632

The fair values of trade and other payables due within one year approximate to their carrying amounts as presented above.

13. Related party transactions

The Company is controlled by Ukrainian citizen, who owns 100% of the Company's shares.

The following transactions were carried out with related parties:

13.1 Shareholders' current accounts - credit balances (Note 12)

	30/06/2025	2024
	€	€
	23,792	14,372

The shareholders' current accounts are interest free and have no specified repayment date.