

G2Tech B.V.

Explanation of Source of Funds and Business Operations

This project will be primarily funded by the following sources for the initial three years:

UBO's Funds: The Ultimate Beneficial Owner (UBO) will contribute funds to cover the initial expenses, including licensing fees, legal costs, and corporate setup costs.

Retained Earnings: Profits generated from the project's operations will be reinvested to support ongoing growth and development.

Funding Structure

UBO Contribution: The UBO will allocate sufficient funds to cover the upfront costs associated with launching the project.

Profit Reinvestment: All profits generated during the initial three years will be reinvested back into the project to fuel its growth and expansion.

Contingency Planning: While we believe that borrowed funds will not be necessary in the short term, we have contingency plans in place to address unexpected expenses that may arise.

Conclusion

We are confident that the proposed funding structure will provide adequate financial support for the successful implementation and growth of the project. By combining the UBO's initial investment with retained earnings, we can minimize the need for external financing and ensure the project's long-term sustainability.

Please let us know if you have any questions or require further clarification.