

Comeback N.V.

Groot Kwartierweg 10, Curaçao

FINANCIAL STATEMENTS 2023

Comeback N.V.

Financial Statements December 31, 2023

	<u>Page</u>
Directory	
Managing Director	2
Director's report	3
Financial Statements	
Balance Sheet as at December 31, 2023	4
Profit and Loss Account for the period September 26, 2023 through December 31, 2023	5
Notes	6 - 8

Comeback N.V.

**Financial Statements
December 31, 2023**

MANAGING DIRECTOR:

eMoore N.V.

Registered Address of the Company:

Groot Kwartierweg 10
Livestrong Building
Curaçao

Correspondence Address of the Company:

PO Box 422
Curaçao

Comeback N.V.

Financial Statements December 31, 2023

DIRECTOR'S REPORT:

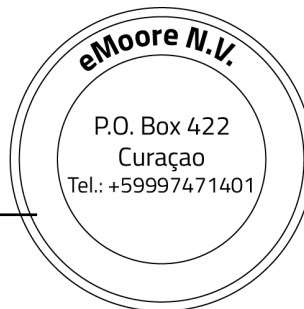
We are pleased to present you with the Financial Statements for the period September 26, 2023 through December 31, 2023.

During the period under review, the Company recorded a net loss of EUR 34,890.
Details of which are set out in the attached Profit and Loss account.

Curaçao,



eMoore N.V.
Managing Director



Comeback N.V.
Balance Sheet as at December 31, 2023
(In EUR, before appropriation of results)

ASSETS	Notes	2023
<u>Current Assets</u>		
Receivables from related parties	3	100
Cash and cash equivalents	4	61,800
Other receivables	5	20,771
		<u>82,671</u>
TOTAL ASSETS		<u>82,671</u>
 SHAREHOLDER'S EQUITY AND LIABILITIES		
<u>Shareholder's equity</u>	6	
Issued and fully paid share capital		100
Voluntary reserve		89,243
Retained Earnings/Accumulated deficit		-
Net result for the year		(34,890)
		<u>54,453</u>
<u>Current Liabilities</u>		
Payable to related parties	7	13,700
Account payables	8	14,518
		<u>28,218</u>
TOTAL SHAREHOLDER'S EQUITY AND LIABILITIES		<u>82,671</u>

Comeback N.V.

Profit and Loss Account for the period September 26, 2023 through December 31, 2023

(In EUR)

	Notes	2023
Operating Income		-
Operational Cost	9	<u>(1,200)</u>
Net Operating result		(1,200)
 General and administrative expenses	 10	 <u>(33,189)</u>
 Currency exchange difference		 <u>(501)</u>
Financial result		(501)
 Result before provision for profit tax		 (34,890)
 Profit tax		 -
 NET RESULT FOR THE YEAR		 <u>(34,890)</u>

Comeback N.V.
Notes to the Financial Statements
September 26, 2023 through December 31, 2023
(In EUR)

1 GENERAL

Company's Information and Principal Activities

Comeback N.V. is a limited liability company that was incorporated in Willemstad on September 26, 2023. The Company is registered with the Chamber of Commerce and Industry of Curaçao under number 165023.

The Company is solely engaged in e-gaming activities.

2 PRINCIPLES OF VALUATION OF ASSETS AND LIABILITIES

a. General principles

The financial statements have been prepared in accordance with Book 2 of the Curaçao Civil Code using the guidelines for annual reporting of the Dutch Accounting Standards Board.

b. General

Assets and liabilities are stated at face value unless indicated otherwise.

c. Receivables

Receivables are valued at face value less a provision for possible uncollectable accounts.

d. Foreign currencies

Assets and liabilities denominated in foreign currencies are translated into administration currency at the rate of exchange prevailing at balance sheet date.

Transactions in foreign currencies are translated at the exchange rates in effect on the day of the transaction. Items in the Statement of Income and Expenses were revalued at the average rate of exchange during the period under review.

Exchange gains or losses are reflected in the profit and loss account.

		2023	
Exchange rates used:	1 EUR =	1.1036	USD

e. Recognition of Income and Expenses

Other income and expenses, including taxation, are recognized and reported in accordance with the accrual concept.

Comeback N.V.

Notes to the Financial Statements

September 26, 2023 through December 31, 2023

(In EUR)

3 RECEIVABLE FROM RELATED PARTIES

2023

Shareholder

Opening balance

Movements during the year

Ending balance

-

100

100

4 CASH AND CASH EQUIVALENTS

2023

EUR

CLP

PEN

31,137

20,367

10,296

TOTAL CASH AND CASH EQUIVALENTS

61,800

5 OTHER RECEIVABLES

2023

Prepaid expenses

Platform fees

Sublicense fees

10,277

10,494

20,771

6 SHAREHOLDER'S EQUITY

The Company's authorized share capital amounts to EUR 1 and consists of 1 share with a nominal value of EUR 1,00 each.

Movements in the shareholder's equity accounts are as follows:

	<u>Issued and fully paid share capital</u>	<u>Voluntary reserve</u>	<u>Retained earnings/ Accumulate d deficit</u>	<u>Result current year</u>
Opening balance	-	-	-	-
Movements during the year	100	89,243	-	(34,890)
Ending balance	100	89,243	-	(34,890)

7 PAYABLE TO RELATED PARTIES

2023

Opening balance

Movements during the year

Ending balance

-

13,700

13,700

Comeback N.V.

Notes to the Financial Statements

September 26, 2023 through December 31, 2023

(In EUR)

8	ACCOUNTS PAYABLE	2023
	Customer Liability FIAT	118
	Tax Consultancy	7,000
	Management fees	7,000
	Software fees	400
		<u>14,518</u>
9	OPERATIONAL COSTS	2023
	Consultancy fees	<u>1,200</u>
10	GENERAL AND ADMINISTRATIVE EXPENSES	2023
	Management fees	18,916
	Legal and professional fees	14,104
	Wallet charges	169
		<u>33,189</u>
