

Profit & Loss Year 1:													
	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	Total
PRODUCT ANALYSIS													
[hide] : 1a Casino Games (RNG)													
Active players in period	200	300	400	500	600	700	880	1,060	1,240	1,420	1,600	1,780	2,950.00
Average spend per player	250	250	250	320	320	320	420	420	420	550	550	550	
SUBTOTAL : Turnover	50,000.00	75,000.00	100,000.00	160,000.00	192,000.00	224,000.00	369,600.00	445,200.00	520,800.00	781,000.00	880,000.00	979,000.00	4,776,600.00
Margin (%)	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	
SUBTOTAL : Gross win	2,500.00	3,750.00	5,000.00	8,000.00	9,600.00	11,200.00	18,480.00	22,260.00	26,040.00	39,050.00	44,000.00	48,950.00	238,830.00
Product staffing (for reference only)													
- No. of employees (Full Time Equivalents)													
- product support salary costs													-
Product specific expenses													
- player acquisition costs	-	-	-	-	-	-	-	-	-	-	-	-	-
- product support (exc. salary costs)													-
- software/network fees	200.00	300.00	400.00	640.00	768.00	896.00	1,478.40	1,780.80	2,083.20	3,124.00	3,520.00	3,916.00	19,106.40
- affiliate fees	500.00	500.00	1,000.00	1,000.00	1,000.00	1,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	20,500.00
- royalties & commission	-	-	-	-	-	-	-	-	-	-	-	-	-
- other product specific costs (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-
- other product specific costs (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-
- other product specific costs (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL PRODUCT INCOME	1,800.00	2,950.00	3,600.00	6,360.00	7,832.00	8,804.00	14,501.60	17,979.20	21,456.80	33,426.00	37,980.00	42,534.00	199,223.60
[open] : 1b Casino Games (Peer to Peer)													
TOTAL PRODUCT INCOME	-	-	-	-	-	-	-	-	-	-	-	-	-
[hide] : 1c Casino Games (Live Dealer)													
Active players in period	300	400	500	600	700	800	980	1,160	1,340	1,620	1,900	2,180	6,800.00
Average spend per player	250	250	250	320	320	320	420	420	420	550	550	550	
SUBTOTAL : Turnover	75,000.00	100,000.00	125,000.00	192,000.00	224,000.00	256,000.00	411,600.00	487,200.00	562,800.00	891,000.00	1,045,000.00	1,199,000.00	5,568,600.00
Margin (%)	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	5.0%	
SUBTOTAL : Gross win	3,750.00	5,000.00	6,250.00	9,600.00	11,200.00	12,800.00	20,580.00	24,360.00	28,140.00	44,550.00	52,250.00	59,950.00	278,430.00
Product staffing (for reference only)													
- No. of employees (Full Time Equivalents)													
- product support salary costs													-
Product specific expenses													
- player acquisition costs	-	-	-	-	-	-	-	-	-	-	-	-	-
- product support (exc. salary costs)													-
- software/network fees	300.00	400.00	500.00	768.00	896.00	1,024.00	1,646.40	1,948.80	2,251.20	3,564.00	4,180.00	4,796.00	22,274.40
- affiliate fees	500.00	500.00	1,000.00	1,000.00	1,000.00	1,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	20,500.00
- royalties & commission	-	-	-	-	-	-	-	-	-	-	-	-	-
- other product specific costs (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-
- other product specific costs (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-
- other product specific costs (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL PRODUCT INCOME	2,950.00	4,100.00	4,750.00	7,832.00	9,304.00	10,276.00	16,433.60	19,911.20	23,388.80	38,486.00	45,570.00	52,654.00	235,655.60
[open] : 1d Other Games (RNG)													
TOTAL PRODUCT INCOME	-	-	-	-	-	-	-	-	-	-	-	-	-
[open] : 2a Bingo Games (RNG)													0
TOTAL PRODUCT INCOME	-	-	-	-	-	-	-	-	-	-	-	-	-
[open] : 3a Lottery Games (RNG)													0
TOTAL PRODUCT INCOME	-	-	-	-	-	-	-	-	-	-	-	-	-

Profit & Loss Year 1:													
	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	Total
[open] : 3b Lottery Re-Seller													
TOTAL PRODUCT INCOME	-	-	-	-	-	-	-	-	-	-	-	-	-
[open] : 3c Lottery Games (Live Studio)													
TOTAL PRODUCT INCOME	-	-	-	-	-	-	-	-	-	-	-	-	-
[hide] : 4a General Betting (fixed Odds)													
Active players in period	200	300	400	500	600	700	880	1,060	1,240	1,520	1,800	2,080	2,500.00
Average spend per player	280	280	280	380	380	380	380	380	380	450	450	450	
SUBTOTAL : Turnover	56,000.00	84,000.00	112,000.00	190,000.00	228,000.00	266,000.00	334,400.00	402,800.00	471,200.00	684,000.00	810,000.00	936,000.00	4,574,400.00
Margin (%)	7.00%	7.00%	7.00%	7.00%	7.00%	7.00%	7.00%	7.00%	7.00%	7.00%	7.00%	7.00%	
SUBTOTAL : Gross win	3,920.00	5,880.00	7,840.00	13,300.00	15,960.00	18,620.00	23,408.00	28,196.00	32,984.00	47,880.00	56,700.00	65,520.00	320,208.00
Product staffing (for reference only)													
- No. of employees (Full Time Equivalents)													
- product support salary costs													-
Product specific expenses													
- player acquisition costs	-	-	-	-	-	-	-	-	-	-	-	-	-
- product support (exc. salary costs)													-
- software/network fees	196.00	294.00	392.00	665.00	798.00	931.00	1,170.40	1,409.80	1,649.20	2,394.00	2,835.00	3,276.00	16,010.40
- affiliate fees	500.00	500.00	1,000.00	1,000.00	1,000.00	1,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	2,500.00	20,500.00
- royalties & commission													-
- other product specific costs (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-
- other product specific costs (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-
- other product specific costs (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-
TOTAL PRODUCT INCOME	3,224.00	5,086.00	6,448.00	11,635.00	14,162.00	16,189.00	19,737.60	24,286.20	28,834.80	42,986.00	51,365.00	59,744.00	283,697.60
[open] : 4b General Betting (Tele-Betting)													
TOTAL PRODUCT INCOME	-	-	-	-	-	-	-	-	-	-	-	-	-
[open] : 4c General Betting (Pari-Mutuel)													
TOTAL PRODUCT INCOME	-	-	-	-	-	-	-	-	-	-	-	-	-
[open] : 4d General Betting (Betting Exchange)													
TOTAL PRODUCT INCOME	-	-	-	-	-	-	-	-	-	-	-	-	-
[open] : 5a Pool Betting													
TOTAL PRODUCT INCOME	-	-	-	-	-	-	-	-	-	-	-	-	-
[open] : 6a Betting Intermediaries													
TOTAL PRODUCT INCOME	-	-	-	-	-	-	-	-	-	-	-	-	-
[open] : 7a B2B Software Provision													
TOTAL PRODUCT INCOME	-	-	-	-	-	-	-	-	-	-	-	-	-
[open] : 8a Network Services													
TOTAL PRODUCT INCOME	-	-	-	-	-	-	-	-	-	-	-	-	-
SUBTOTAL : Total revenue from products	7,974.00	12,136.00	14,798.00	25,827.00	31,298.00	35,269.00	50,672.80	62,176.60	73,680.40	114,898.00	134,915.00	154,932.00	718,576.80
OTHER INCOME													
Source (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-
Source (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-
Source (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-
SUBTOTAL : Other income	-	-	-	-	-	-	-	-	-	-	-	-	-
SUBTOTAL : Product Income + Other Income	7,974.00	12,136.00	14,798.00	25,827.00	31,298.00	35,269.00	50,672.80	62,176.60	73,680.40	114,898.00	134,915.00	154,932.00	718,576.80

Profit & Loss Year 1:													
	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	Total
COSTS													
Audit												5,000.00	5,000.00
Gambling Contribution	3,600.00	3,600.00	3,600.00	3,600.00	3,600.00	3,600.00	3,600.00	3,600.00	3,600.00	3,600.00	3,600.00	3,600.00	43,200.00
Hosting	2,500.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	1,100.00	14,600.00
IT infrastructure - Back Office	508.50	731.50	954.50	1,545.00	1,838.00	2,131.00	3,123.40	3,740.80	4,358.20	6,574.00	7,647.50	8,721.00	41,873.40
Legal	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	18,000.00
Admin	5,416.66	5,416.66	5,416.66	5,416.66	5,416.66	5,416.66	5,416.66	5,416.66	5,416.66	5,416.66	5,416.66	5,416.66	64,999.92
Marketing	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	20,000.00	25,000.00	25,000.00	25,000.00	30,000.00	30,000.00	30,000.00	285,000.00
Licence (annual payment)	20,000.00												20,000.00
Gaming Duty	203.40	292.60	381.80	618.00	735.20	852.40	1,249.36	1,496.32	1,743.28	2,629.60	3,059.00	3,488.40	16,749.36
Banking Fees	1,000.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	500.00	6,500.00
PSP fees	318.96	485.44	591.92	1,033.08	1,251.92	1,410.76	2,026.91	2,487.06	2,947.22	4,595.92	5,396.60	6,197.28	28,743.07
Operation Service Fees	30,000.00	30,000.00	30,000.00	35,000.00	35,000.00	35,000.00	40,000.00	40,000.00	40,000.00	40,000.00	40,000.00	40,000.00	435,000.00
Other (specify)													-
SUBTOTAL : Costs	85,047.52	63,626.20	64,044.88	70,312.74	70,941.78	71,510.82	83,516.33	84,840.84	86,165.36	95,916.18	98,219.76	105,523.34	979,665.75
Net Profit	- 77,073.52	- 51,490.20	- 49,246.88	- 44,485.74	- 39,643.78	- 36,241.82	- 32,843.53	- 22,664.24	- 12,484.96	18,981.82	36,695.24	49,408.66	- 261,088.95
Cash Flow Year 1:													
	Month 1	Month 2	Month 3	Month 4	Month 5	Month 6	Month 7	Month 8	Month 9	Month 10	Month 11	Month 12	
Net Profit	- 77,073.52	- 51,490.20	- 49,246.88	- 44,485.74	- 39,643.78	- 36,241.82	- 32,843.53	- 22,664.24	- 12,484.96	18,981.82	36,695.24	49,408.66	
Adjustments for non-cash items:													
Depreciation	-	-	-	-	-	-	-	-	-	-	-	-	
Interest Expense	-	-	-	-	-	-	-	-	-	-	-	-	
Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	
Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	
Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	
Net cash inflow/outflow from operating	- 77,073.52	- 51,490.20	- 49,246.88	- 44,485.74	- 39,643.78	- 36,241.82	- 32,843.53	- 22,664.24	- 12,484.96	18,981.82	36,695.24	49,408.66	
Capital expenditure	-	-	-	-	-	-	-	-	-	-	-	-	
Dividends	-	-	-	-	-	-	-	-	-	-	-	-	
Financing received	380,000.00	-	-	-	-	-	-	-	-	-	-	-	
Interest Received	-	-	-	-	-	-	-	-	-	-	-	-	
Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	
Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	
Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	
Net cash movement	302,926.48	- 51,490.20	- 49,246.88	- 44,485.74	- 39,643.78	- 36,241.82	- 32,843.53	- 22,664.24	- 12,484.96	18,981.82	36,695.24	49,408.66	
Cash brought forward	-	302,926.48	251,436.28	202,189.40	157,703.66	118,059.88	81,818.06	48,974.53	26,310.28	13,825.33	32,807.15	69,502.39	
Cash carried forward	302,926.48	251,436.28	202,189.40	157,703.66	118,059.88	81,818.06	48,974.53	26,310.28	13,825.33	32,807.15	69,502.39	118,911.05	