

## Trend Tree N.V

|                                              | Jul-26    | Aug-26    | Sep-26    | Oct-26    | Nov-26    | Dec-26    | Jan-27    | Feb-27    | Mar-27    | Apr-27    | May-27    | Jun-27    |            |
|----------------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|------------|
|                                              | Month 1   | Month 2   | Month 3   | Month 4   | Month 5   | Month 6   | Month 7   | Month 8   | Month 9   | Month 10  | Month 11  | Month 12  | Year2      |
| <b>Number of Customers</b>                   | 2         | 2         | 2         | 2         | 2         | 2         | 2         | 3         | 3         | 3         | 3         | 3         |            |
| <b>Gross Gaming Revenue "GGR" (Win/Loss)</b> | 4,063,953 | 4,104,593 | 4,145,639 | 4,187,095 | 4,228,966 | 4,271,256 | 5,313,968 | 7,173,387 | 7,388,589 | 7,610,247 | 7,762,451 | 7,917,700 | 68,167,844 |
| <b>Margin</b>                                | 5%        | 5%        | 5%        | 5%        | 5%        | 5%        | 5%        | 5%        | 5%        | 5%        | 5%        | 5%        | 5%         |
| <b>Turnover</b>                              | 203,198   | 205,230   | 207,282   | 209,355   | 211,448   | 213,563   | 265,698   | 358,669   | 369,429   | 380,512   | 388,123   | 395,885   | 3,408,392  |
| <b>Cost of Sales</b>                         |           |           |           |           |           |           |           |           |           |           |           |           |            |
| Third Party Software Costs                   | 60,959    | 61,569    | 62,185    | 62,806    | 63,434    | 64,069    | 79,710    | 107,601   | 110,829   | 114,154   | 116,437   | 118,766   | 1,022,518  |
| <b>Gross Profit/Loss</b>                     | 142,238   | 143,661   | 145,097   | 146,548   | 148,014   | 149,494   | 185,989   | 251,069   | 258,601   | 266,359   | 271,686   | 277,120   | 2,385,875  |

## Operating Expenses

|                                 |        |        |        |         |        |        |        |        |        |        |        |        |         |
|---------------------------------|--------|--------|--------|---------|--------|--------|--------|--------|--------|--------|--------|--------|---------|
| Salaries                        | 10,000 | 10,000 | 10,000 | 10,000  | 10,000 | 10,000 | 12,500 | 12,500 | 12,500 | 12,500 | 12,500 | 12,500 | 135,000 |
| Rent/Premises                   | 5,250  | 5,250  | 5,250  | 5,250   | 5,250  | 5,250  | 5,250  | 5,250  | 5,250  | 5,250  | 5,250  | 5,250  | 63,000  |
| IT & Comms                      | 26,416 | 26,680 | 26,947 | 27,216  | 27,488 | 27,763 | 34,541 | 46,627 | 48,026 | 49,467 | 50,456 | 51,465 | 443,091 |
| Legal & Professional            | 5,000  | 5,000  | 5,000  | 5,000   | 5,000  | 5,000  | 5,000  | 5,000  | 5,000  | 5,000  | 5,000  | 5,000  | 60,000  |
| Marketing                       | 4,064  | 4,105  | 4,146  | 90,000  | 4,229  | 4,271  | 5,314  | 7,173  | 7,389  | 7,610  | 7,762  | 7,918  | 153,981 |
| License                         | 24,000 | -      | -      | -       | -      | -      | -      | -      | -      | -      | -      | -      | 24,000  |
| Banking Fees                    | 6,000  | 1,200  | 1,200  | 1,200   | 1,200  | 1,200  | 1,200  | 1,200  | 1,200  | 1,200  | 1,200  | 1,200  | 19,200  |
| <b>Total Operating Expenses</b> | 80,730 | 52,234 | 52,542 | 138,666 | 53,167 | 53,484 | 63,805 | 77,750 | 79,364 | 81,027 | 82,168 | 83,333 | 898,272 |

## Net Profit/Loss before Exchange Gain/Loss

|        |        |        |       |        |        |         |         |         |         |         |         |           |
|--------|--------|--------|-------|--------|--------|---------|---------|---------|---------|---------|---------|-----------|
| 61,509 | 91,426 | 92,555 | 7,882 | 94,847 | 96,010 | 122,184 | 173,318 | 179,236 | 185,332 | 189,517 | 193,787 | 1,487,603 |
|--------|--------|--------|-------|--------|--------|---------|---------|---------|---------|---------|---------|-----------|

## Exchange Gain/Loss

|   |   |   |   |   |   |   |   |   |   |   |   |   |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| - | - | - | - | - | - | - | - | - | - | - | - | - |
|---|---|---|---|---|---|---|---|---|---|---|---|---|

## Net Operating Profit/Loss after Exchange Gain Loss

|        |        |        |       |        |        |         |         |         |         |         |         |           |
|--------|--------|--------|-------|--------|--------|---------|---------|---------|---------|---------|---------|-----------|
| 61,509 | 91,426 | 92,555 | 7,882 | 94,847 | 96,010 | 122,184 | 173,318 | 179,236 | 185,332 | 189,517 | 193,787 | 1,487,603 |
|--------|--------|--------|-------|--------|--------|---------|---------|---------|---------|---------|---------|-----------|