

Stichting Gaming Control Board
Attn: License application department
Emancipatie Boulevard
Dominico F. "Don" Martina 23
Willemstad, Curaçao

RE: Unitybet B.V.

Willemstad, December 30th, 2024

Dear Sirs,

As per your license condition number 2, you requested information regarding evidence the source of the EUR 100.000 to purchase an interest in the applicant company and to supply a copy of the SPA dated 09/04/24 with a business rationale for the valuation with such a high share premium.

Kindly note that no transaction of EUR 100.000 ever took place in the incorporation/investment of the company. The share register states that the nominal value of the company's shares is EUR 5.000 total. The Share Transfer Agreement is also signed for the exact same amount (please refer to the supporting documents, uploaded onto the portal). The amount specified in the source of funds declaration is an estimated sum intended for use in establishing the company and covering other project-related expenses, including the gaming license, third-party services, and similar costs.

Kind regards,



Mr. Rudsel Lucas on behalf of Waaigat Directors B.V.
Non-Executive Director of **Unitybet B.V.**



Mr. Rudsel Lucas on behalf of Dempel Directors B.V.
Non-Executive Director of **Unitybet B.V.**