
Verse Corp B.V.
Curaçao

Annual Reports and Accounts
December 31, 2023

Index 2

Managing Director 3

Director's report..... 4

Balance sheet 5

Statement of Income and Expenses..... 6

Notes to the financial statements 7

Verse Corp B.V.
Curaçao

Managing Director

Morganite Corporate Services B.V.

Abraham de Veerstraat 1

Willemstad

Curaçao

Director's report

We are pleased to present you our Annual Reports and Accounts for the period running from December 22, 2022 through December 31, 2023

Overview of activities and future developments

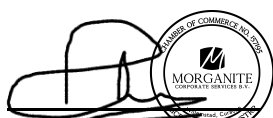
The principal activity of the company is to organize, market, promote, manage, support, and operate all types of remote gaming activities. There has been no significant change during the financial period in those activities. During the period under review, the Company recorded a net loss of USD 16,863,- details of which are set out in the attached statement of income and expenses.

Management has no intention of changing either activities or policies of the Company as disclosed in the financial statements.

Post balance sheet events

No matters of circumstances of importance have arisen since the end of the financial period, that have significantly affected or may significantly affect the operations of the Company, the results of those operations or the state of affairs of the Company in subsequent financial year.

May 19, 2025



Morganite Corporate Services B.V.

Verse Corp B.V.Curaçao
in USD**Balance Sheet**

As at December 31, 2023

	Note	12/31/2023
Assets		
Current Assets		
Current Account		-
Total Assets		-
Equity and Liabilities		
Shareholder's Equity		
Share Capital	1 1.000	
Retained Earnings/(Deficit)	2 <u>(16.863)</u>	(15.863)
Current Liabilities		
Current Account	3 15.863	
Accrual Expense	<u>750</u>	16.613
Total Equity and Liabilities		-

Verse Corp B.V.

Curaçao

in USD

Statement of Income and Expenses
12/31/2023**Income**

-

(Expenses)

Incorporation expense	(6.000)
License expense	(4.250)
Legal expenses	(2.775)
General expenses	(2.173)
Administrative expenses	<u>(1.665)</u>

(16.863)

Result before taxes**(16.863)****Curaçao profit tax**

-

Net result for the period**(16.863)**

Notes to the financial statements

General

Verse CorpB.V. (the "Company") was incorporated in Curaçao and commenced operations on December 22, 2022. The Company maintains its register office at Abraham de Veerstraat 1, Willemstad, Curaçao, Dutch Caribbean. The Company is registered with the Chamber of Commerce and Industry of Curaçao under number 162608.

Accounting policies

The accompanying financial statements have been prepared in accordance with International Financial Reporting Standards ("IFRS") and all US dollar amounts have been converted into ANG. The accounting policies have been consistently applied by the Company during the period.

Exchange rates	USD	ANG
	1	1,78

Taxation

The Company is subject to the local taxation.

Share Capital (1)

Issued share capital; 100 shares @ USD 10,-

1.000

1.000

Retained Earnings/(Deficit) (2)

Balance as per 22.12-2022

-

Result for the period

(16.863)

Balance as per 12.31.2023

(16.863)

Current Liabilities

- Current Account

15.113

- Accrual expense Financial Statement 2023

750

15.863