

Appendix 2

Forecasted Income Statement For The First Three Years.

	USD	USD	USD
	Yr 1	Yr 2	Yr 3
REVENUE	220.000	400.000	580.000
EXPENSES			
Administration expenses	30.000	40.000	40.000
Rent expense	0	0	0
Audit fees	0	0	0
Depreciation	0	0	0
Professional fees	0	0	0
Legal fees	2.000	2.000	2.000
Platform Expenses	20.000	20.000	20.000
Other direct expenses	60.000	85.000	108.000
Marketing and advertising expenses	100.000	170.000	220.500
Clearing expenses	0	0	0
Net finance cost	0	0	0
TOTAL EXPENSES	212.000	317.000	390.500
PROFIT/LOSS BEFORE TAX	(8.000)	83.000	189.500
Tax expense	0	0	0
PROFIT/LOSS FOR THE YEAR	(8.000)	83.000	189.500

Forecasted Statement of Financial Position For The First Three Years.

	USD	USD	USD
	Yr 1	Yr 2	Yr 3
ASSETS	0	0	0
NON-CURRENT ASSETS			
Property, plant & equipment	0	0	0
CURRENT ASSETS			
Trade and other receivables	0	0	0
Cash & cash equivalent	0	0	0
TOTAL ASSETS	0	0	0
EQUITY AND LIABILITIES	0	0	0
CAPITAL & RESERVES			
Share capital	1.00	1.00	1.00
Other reserves	0	0	0
NON-CURRENT LIABILITIES	0	0	0
CURRENT LIABILITIES			
Trade and other payables	0	0	0
Tax payable	0	0	0
TOTAL EQUITY AND LIABILITIES	1.00	1.00	1.00

Cash Flow Forecast for The First Three Years.

	USD	USD	USD
	Yr 1	Yr 2	Yr 3
INFLOW:			
Capital Injection			
By Equity	0	0	0
By Loan	0	0	0
Income			
Revenue	220.000	400.000	580.000
Total Inflow	220.000	400.000	580.000
OUTFLOW:			
Capital Expenditure			
Property, plant & equipment	0	0	0
Revenue Expenditure			
Total Expenses	212.000	317.000	390.500
Total Outflow	212.000	317.000	390.500
NET FLOW	(8.000)	83.000	189.500