

Sonne N.V.:

A. Operations Description

Sonne N.V. is an officially incorporated company under Curacao law. We would also like to point out that Sonne N.V. has a payment agent, namely the company Iconnect Product Ltd. Sonne N.V. company is a licensed holder of a rented online sports betting platform that was created in accordance to the latest international standards, design, and certification and in accordance with the requirements of European Sports betting associations. The platforms have the capability to be heavily loaded by players and be functional under pressure. In addition, different games can be integrated by the client directly or through our partners. Should be mentioned that our platforms are secured and multifunctional.

The company will rent out the leased software and receive remuneration for it. To date, there are several reliable partners who will rent our software (in the process of signing the contracts).

The company will operate only with B2B partners. Our business is not related to casinos and is based on renting out our unique software. The Company pays for services and web-hosting of Google, Mailchimp, and Amazon and for employees in Ukraine (private entrepreneurs).

The Company is planning to increase marketing costs which, we believe, will result in the signing of agreements with new B2B clients.

Expected destination of transfers

Clients:

1) Oddsgate B.V - <https://oddsgate.com/about-oddsgate/> - Curacao, we will provide them online betting platform.

Suppliers:

1) Evolution Malta Limited - Malta. - <https://www.evolution.com/> - games services provider

2) Loberta UAB (1GameHub) - Lithuania - <https://1gamehub.com/> - games services provider

3) Evoplay Entertainment Limited - Cyprus - <https://evoplay.com/#> - games services provider

4) Employees in Ukraine (private entrepreneurs)

Platform Components:

1. Sportsbook integration

Iframe integration is a rapid solution for gambling aggregators, platforms and operators that either don't have a Sportsbook at all, or are keen to improve their existing sports betting offering.

2. Games

The platform gives complete freedom on the integration of any game thanks to a proprietary CRM and a bonus engine wrapped-up in the package.

It offers:

- 5000+ games from world-renowned providers
- Live games delivered by key providers
- Virtual sports
- Television lotteries
- CMS-based tools for content optimization on every page
- Additional integrations upon request
- Jackpots, free spins and tournaments

3. CRM

The platform comes with an in-built, advanced proprietary CRM system allowing operators to plan and automate every single step of subsequent marketing interaction and customer experience from the log-in.

Features of CRM:

- Real-time data collection
- Unique tools for creating content and managing templates for any channel of communication
- Bonus engine, based on refined trigger-modelling for over than 150 events;
- 200 various triggers for customer segmentation and identification
- Communication via email, SMS, WhatsApp, push notifications, Telegram, other messengers and social networks
- Fully automated event-processing technology (trigger chains)
- Complete control over content and database.

4. Payment Systems

- 250+ payment methods worldwide (including cryptocurrency wallets)
- Additional integrations through a universal StateMachine hub
- Intelligent fund withdrawal management system
- Automated fund-withdrawal processing algorithms
- All currencies (including crypto)

5. Business Analytics

OLAP data cubes allow clients to generate customizable reports using over 100 different metrics and filters. Create a personal dashboard and schedule report delivery to determined stakeholders. By using Vertica DB technology, reports are generated within moments without any need to impinge on product performance or the database.

B. Partners' Market

Our Partners will mainly operate in LatAm

C. Financials' forecast

Statement of profit & loss

Amounts in EUR '000

	TOTAL 2026	TOTAL 2027	TOTAL 2028
Clients' operations			
<i>GGR Sportbook</i>	<i>500</i>	<i>1,700</i>	<i>2,100</i>
<i>GGR Casino</i>	<i>50,000</i>	<i>70,000</i>	<i>90,000</i>
Revenue Sportbook	50	170	210
Revenue Casino	7,000	9,800	12,600
Other services	250	275	300
Total Revenue	7,300	10,245	13,110
Casino games providers' Fee	4,500	6,300	8,100
Software, license and server fees	660	660	660
Total COGS	5,160	6,960	8,760
Gross Profit	2,140	3,285	4,350
Software lease (Esirel Ltd.)	1,010	1,434	1,842
Legal, accounting and other prof. fees	150	150	150
Bank commissions and maintenance fees	50	50	50
Employees/Contractors cost	90	120	130
Marketing cost	600	600	600
Operating Expense	1,900	2,354	2,772
Net Ordinary Profit	240	931	1,578

Lease fee base will be related to partners' GGR (Gross gaming revenue) on the platform.