

I, William B. Kerr, Chief Legal Officer of Everyrealm Inc. with knowledge of the contents of this document, certify that the contents herein are true and correct.

Signature

Date

2/29/2024

EVERYREALM INC. Capitalization Table as of November 28, 2023						
Stakeholder	Common	Series A Preferred	Options Outstanding Under Republic Realm Inc. 2021 Equity Incentive Plan	Outstanding Shares	Fully Diluted Shares	Outstanding Ownership Fully Diluted Ownership
OpenDeal, Inc.	264,646			264,646	264,646	35.446% 19.709%
CNK Fund III, L.P.		133,838		133,838	133,838	17.926% 9.967%
Hashed Venture Fund II		66,919		66,919	66,919	8.963% 4.984%
Everblue Blockchain LLC	25,000	5,354		30,354	30,354	4.066% 2.260%
Golden Trail Investments Limited	16,667	10,707		27,374	27,374	3.666% 2.039%
Griffin Gaming Partners II, L.P.		25,430		25,430	25,430	3.406% 1.894%
NGC Ventures II LP	8,333	13,384		21,717	21,717	2.909% 1.617%
GoldenCoin TS LLC	16,667			16,667	16,667	2.232% 1.241%
GoldenCoin TS Cayman LLC		15,391		15,391	15,391	2.061% 1.146%
LCV Fund VIII L.P.		13,384		13,384	13,384	1.793% .997%
Lightspeed Venture Partners XIV-B (IGNITE), L.P.		13,384		13,384	13,384	1.793% .997%
Dragonfly Ventures II L.P.	6,667	6,692		13,359	13,359	1.789% .995%
Easy Way Ventures Limited		10,707		10,707	10,707	1.434% .797%
OneFootball GmbH		9,704		9,704	9,704	1.300% .723%
Avalanche (BVI) Investments Inc.	8,333			8,333	8,333	1.116% .621%
Galaxy Interactive Fund I, LP	8,333			8,333	8,333	1.116% .621%
Matic Network (BVI) Ltd.	8,333			8,333	8,333	1.116% .621%
Pillar III-A, L.P.		8,183		8,183	8,183	1.096% .609%
Wilshire Lane Capital Venture Fund III LP		7,763		7,763	7,763	1.040% .578%
Bacasable Global Limited		6,692		6,692	6,692	.896% .498%
Valor Republic Realm Holdings L.P.		6,692		6,692	6,692	.896% .498%
Konstantinos Ketikidis	5,333		2,767	5,333	8,100	.714% .603%
Valor R&D Series LLC – Series GE	4,167			4,167	4,167	.558% .310%
Foresightresearch Pte. Ltd.		3,346		3,346	3,346	.448% .249%
Spike Realm LLC		3,346		3,346	3,346	.448% .249%
BH Digital Venture Master Fund I, LP		1,673		1,673	1,673	.224% .125%
Coinbase Global, Inc.		1,673		1,673	1,673	.224% .125%
Jonathan Z. Cohen Julia Pershan Cohen JTWROS		1,673		1,673	1,673	.224% .125%
11-11 DG PARTNERS INC.	1,667			1,667	1,667	.223% .124%
Griffin Gaming Partners II Side Fund, L.P.		1,338		1,338	1,338	.179% .100%
Pillar III-B, L.P.		1,320		1,320	1,320	.177% .098%
Neon DAO LLC		669		669	669	.090% .050%
Workplay Ventures LLC		669		669	669	.090% .050%
Coast Ventures UG		535		535	535	.072% .040%
Founding Pillar Fund III-A, LLC		461		461	461	.062% .034%
Baller Ventures Inc.		335		335	335	.045% .025%
Kismet Partners LLC		335		335	335	.045% .025%
Jeffrey Samuel Kim Zirlin		167		167	167	.022% .012%
Lauren Selig		167		167	167	.022% .012%
On Air Investments LLC		167		167	167	.022% .012%
Tanuki Studio Pte Ltd		167		167	167	.022% .012%
Companion-M GmbH		134		134	134	.018% .010%
Founding Pillar Fund III-B, LLC		74		74	74	.010% .006%
Options issued and outstanding			512,512			
Shares available for issuance under the plan			83,670		83,670	6.231%
Fully diluted shares	374,146	372,473	596,182		1,342,801	100.000%
Fully diluted ownership	27.863%	27.739%	44.398%		100.000%	
Total Shares outstanding	374,146	372,473		746,619		100.000%
Percentage outstanding	50.112%	49.888%		100.000%		
Price per share		\$ 149.43				